



THE PAPAL FOUNDATION

The Saint Peter Legacy Society

The Saint Peter Legacy Society will be comprised of Steward families making an irrevocable Estate gift of \$1M or more to The Papal Foundation. The Saint Peter Legacy Society will also provide an opportunity to immortalize Foundation families' love of the Church forever in a permanent place in Rome.

Society members would include Stewards and their named family legacy beneficiary, and Society members would have the following benefits:

The value of the Estate Gift would be applied to the payment towards any future individual Stewardship

Should individual family members named in the Estate Gift want to become Stewards of St. Peter after the gift is realized, for every estate gift of \$1 million realized with the Steward's passing, then a named family member associated with the gift automatically becomes a Steward. Examples:

- When a \$5 million estate gift is realized, then up to 5 family members and their spouses can become Stewards.
- When a \$1 million estate gift is realized, then 1 family member and spouse can become Stewards.
- If two family members are associated with a \$1 million gift, then \$500,000 could be applied towards a membership for each family member and a cash contribution agreement for the remaining balance signed by each family member would create a new Stewardship.



Family members named in the Estate Gift, along with two of their guests, would be invited to attend the Papal Audience the year the gift is documented.



A Saint Peter Family Legacy Plaque would be created and unveiled at a location in Rome

- A wall located in a location accessible at The Vatican has been requested.
- When returning to Rome, Legacy Society Families can perpetually point out to future generations, something which was important to the parents who created this for the benefit of the Church and those in need.



Society Members will be invited to annual Papal Foundation gatherings

- Dinner with US Papal Nuncio and Washington, DC Gathering;
- National Events where Papal Foundation Stewards gather: Legatus, Napa Institute, FOCUS conferences
- Mission Trips to Grant Recipient locations

